

Insights

Conflicts of Interest in Superannuation

Presented by: Andrew Boal and Matthew Burgess

Tuesday 28 May 2013
12.00pm - 2.00pm
KPMG
MCG Room, Level 5, 147 Collins Street, Melbourne 3000



Melbourne

In June 2012, the Superannuation Practice Committee (SPC) released a Discussion Note to raise awareness, stimulate discussion, share the SPC's preliminary views, and solicit feedback from members on the potential for conflicts of interest in superannuation and how to manage them.

Written feedback was received from three members and also from APRA. In November 2012, APRA released 11 prudential standards for the superannuation industry that included new requirements for RSE licensees and responsible persons in relation to governance and conflicts of interest.

The SPC has now released an exposure draft of an Information Note to assist members to identify and manage conflicts of interest in superannuation. The Information Note also covers the duties of confidentiality and disclosure and how they may also impact on the potential for conflicts of interest. This Insights briefing provides a further opportunity for discussion on this important topic before submissions on the Information Note close on 5 June 2013.



Andrew Boal

Andrew is the Managing Director of Towers Watson in Australia and he also sits on the company's Asia-Pacific Leadership Group. With almost 30 years consulting experience in the superannuation industry, Andrew continues to play an important role in driving Towers Watson's research efforts in Australia, including member engagement, adequacy and post retirement solutions. Andrew has been Chair of the Actuaries Institute's Superannuation Practice Committee since 2008 and was a member of Council in 2012.



Matthew Burgess

Matthew Burgess is a director of Russell Actuarial. He is a superannuation actuary who specializes in delivering commercial solutions on actuarial and benefits issues, and where relevant, advice on legislative, administration and investment matters. Matthew is a member of the Institute of Actuaries of Australia's Superannuation Practice Committee.

- Places are limited so registration is essential.
- A light lunch will be provided.
- The presentation will begin at 12.30pm.

[Register online](#) or via email events@actuaries.asn.au by Friday 24 May 2012.

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