
Student Members of the Actuaries Institute seeking to transfer to the IFoA for their future study

For various reasons, such as relocation or employer preference, some of our students intend to complete their examinations through the IFoA in the UK and are seeking recognition for subjects they have completed with the Actuaries Institute.

Transfer of Prior Learning (TPL) is the method by which the IFoA assesses whether members of other actuarial associations, where mutual recognition exists with the IFoA, and who wish to complete their qualification with the IFoA, may be eligible to receive credit for their prior learning. This will be assessed on a portfolio basis, and not a subject by subject basis.

The information on the IFoA website can be found [here](#) including the application form. We recommend you read this carefully. **Please note that an application for Transfer of Prior Learning must be completed before you join the IFoA as a student member.** You will be advised to submit your membership application once your transfer for prior learning has been considered.

How can the Actuaries Institute help you?

The information you will need to provide to the IFoA includes:

- 1. A letter stating your personal justification and reasons for applying.**
- 2. Proof of membership from other actuarial association.** The Actuaries Institute can supply a letter confirming your membership status.
- 3. Proof of minimum exams passed with the other actuarial association, normally CS1, CS2, CM1, CM2.** You will need to apply to the Actuaries Institute to be awarded exemptions from these and any other subjects which you are including in your portfolio for TPL. For information on applying for exemptions please click [here](#). The Actuaries Institute will then be able to provide you with a letter confirming all the exemptions and exam passes which you have achieved with the Actuaries Institute.
- 4. Official syllabus of exams passed with the Actuaries Institute.** The syllabi can be found on our website, see next page for the relevant links.
- 5. Completed IFoA mapping document.** The Actuaries Institute will provide a letter which confirms that the current syllabus for subjects CS1, CS2, CM1, CM2, CB1, CB2 is the same as for the IFoA - as evidenced by reference to the syllabi on our website.

Please [contact us](#) directly if you require a mapping in respect of other subjects which you may have passed or gained an exemption for with the Actuaries Institute.

Official Syllabus

This can be found on the relevant website pages below.

[Foundation](#)

[Actuary](#)

[Fellow](#)